Notice regarding Secondary Offering of Shares

Omron Corporation (hereinafter, the “Company”) announces that it has resolved a secondary offering of shares of the common stock of the Company as set forth below at the meeting of the board of directors held on November 28, 2017.

1. Purpose of the Secondary Offering of Shares

The Company has adopted a policy aiming to expand its individual shareholder base and broaden the spectrum of its shareholders. In response to a request from certain existing shareholders to sell the Company’s shares, the Company has decided to conduct a secondary offering to increase its profile among, and afford a general opportunity to invest in the Company’s shares by, eligible individual investors.

2. Outline of the Secondary Offering of Shares

(1) Secondary Offering of Shares (Offering by way of Purchase and Subscription by the Underwriter)

① Class and Number of Shares to be Offered

2,875,000 shares of common stock of the Company

② Sellers and Number of Shares to be Offered

The Bank of Tokyo-Mitsubishi UFJ, Ltd. 2,235,000 shares
Mitsubishi UFJ Trust and Banking Corporation 640,000 shares

③ Selling Price

To be decided. (The selling price will be determined in accordance with the method stated in Article 25 of the Regulations concerning Underwriting of Securities, etc., of the Japan Securities Dealers Association, based, in consideration of market demand and other conditions, on the preliminary pricing terms calculated by multiplying by a factor between 0.90 and 1.00, the closing price of the shares of common stock of the Company in regular trading on the Tokyo Stock Exchange Inc. (and rounding down to the nearest one yen), on a certain date between Monday, December 11, 2017 and Wednesday, December 13, 2017 (hereinafter, the “Selling Price Determination Date”) (or by using the closing price on the business day immediately preceding such date, if no closing price was recorded on such date.)

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4 Method of Offering

The offering shall be an offering by way of purchase and subscription by the underwriter. Considerations for the underwriter in connection with the offering shall be the amount calculated by subtracting the aggregate underwriting value, which is amount to be paid by the underwriter to the seller, from the aggregate selling price.

5 Delivery Date

The delivery date of the shares shall be the 6th business day following the Selling Price Determination Date.

6 Advance on Subscription

The same amount as selling price per share.

7 Share Unit for Subscription

100 shares

8 The CFO will solely be authorized to approve the selling price and any other matters necessary for this offering.

(2) Secondary Offering of Shares (Offering by way of Over-Allotment)

1 Class and Number of Shares to be Offered

430,000 shares of common stock of the Company

The above-mentioned number of shares to be offered represents the maximum number of shares to be offered, and the actual number of shares to be offered may decrease, or the offering by way of over-allotment may not be carried out at all, subject to market demand and other conditions. The number of shares to be offered will be determined on the Selling Price Determination Date, considering the market demand and other conditions for the offering.

2 Seller

Underwriter

3 Selling Price

To be decided. (The selling price is currently undecided, but will be determined on the Selling Price Determination Date. The selling price will be the same as the selling price in the offering by way of purchase and subscription by the underwriter.)

4 Method of offering

Taking into account market demand and other conditions for the offering by way of purchase and subscription by the underwriter, a secondary offering will be made of the shares of common stock of the Company borrowed from a shareholder of the Company.

5 Delivery Date

The delivery date shall be the same as the delivery date in the offering by way of purchase and subscription by the underwriter.

6 Advance on Subscription

The same amount as the selling price per share in the offering by way of purchase and subscription by the underwriter.

7 Share Unit for Subscription

100 shares

8 The CFO will solely be authorized to approve the selling price and any other matters necessary for this offering.