

October 1, 2026

Company name : OMRON Corporation
Representative : Junta Tsujinaga, President & CEO
Stock code : 6645
Stock exchange : Tokyo (Prime Market)
Contact : Seiji Takeda, Senior General Manager,
Global Strategy HQ
Phone : +81-75-344-7048

(Progress of Disclosed Matter)

Notice Regarding Completion of Absorption-Type Company Split of the Device & Module Solutions Business and Transfer of Shares (Change in Subsidiaries, etc.)

OMRON Corporation ("Company") disclosed the series of transactions regarding the transfer of the business operated by the OMRON Device & Module Solutions Company ("DMB") in the "Notice Regarding Absorption-Type Company Split of the Device & Module Solutions Business and Transfer of Shares of the Succeeding Company (Change in Subsidiaries, etc.)" dated March 30, 2026 ("Press Release").

Subsequently, the transfer of DMB to Aratas Corporation ("Aratas") by means of an absorption-type company split ("Absorption-Type Company Split") took effect on July 1, 2026. The Company hereby announces that, effective today, the transfer of all of the issued and outstanding shares of Aratas to TCG2602 Co., Ltd. ("SPC"), a wholly owned subsidiary of a company established by The Carlyle Group (including its affiliate companies and other related entities, "Carlyle"), has been completed ("Share Transfer").

I. Overview

As announced in the Press Release, the Company had planned to: (i) transfer the shares and assets related to DMB held by the Company to Aratas, a subsidiary established by the Company, by means of the Absorption-Type Company Split; (ii) transfer the shares, equity interests, and assets related to DMB held by Group companies in various countries and regions worldwide to Aratas or to overseas subsidiaries established by Aratas by means of share or equity transfers, asset transfers, business transfers, or other similar methods; and (iii) transfer all of the issued and outstanding shares of Aratas to SPC by means of the Share Transfer. As scheduled, the Absorption-Type Company Split took effect on July 1, 2026, and the Share Transfer has been completed effective today.

As also announced in the Press Release, the Company had planned to take a stake in TCG2601 Co., Ltd., the parent company of SPC, following the Share Transfer, so that its shareholding ratio would be 5% ("Equity Investment"). Please also note that, effective today, the Equity Investment has been completed.

II. Overview of Aratas Corporation

The name, location, title and name of the representative, description of business, capital, principal shareholders and their holdings, and fiscal year-end of Aratas Corporation are as follows.

Name	Aratas Corporation
Location	801, Minami Fudondo-cho, Horikawa Higashiiru, Shiokoji-dori, Shimogyo-ku, Kyoto-shi
Representative	Masahiko Ezaki, President and CEO
Business	Manufacture, sales, etc. of electronic components and electrical machinery and equipment
Capital	1,000 million yen
Principal shareholders and their holdings	TCG2602 Co., Ltd. (100%) OMRON Corporation has taken a stake in TCG2601 Co., Ltd., the parent company of TCG2602 Co., Ltd., so that it holds 5% of the voting rights.
Fiscal year-end	March 31

III. Future Outlook

The Company will promptly announce any matters requiring disclosure that arise in the future.

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