### Summary of Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2011 (U.S. GAAP)

OMRON Corporation (6645)

**October 27, 2010**

**Exchanges Listed:** Tokyo, Osaka (first sections)

**Homepage:** [http://www.omron.com](http://www.omron.com)

**Representative:** Hisao Sakuta, President and CEO

**Contact:** Masaki Haruta, Executive Officer, Corporate Resources Innovation Headquarters, Accounting and Finance Center

**Telephone:** +81-75-344-7070

**U.S. GAAP:** Adopted

**Filing of Quarterly Securities Report (Shihanki hokokusho) (scheduled):** November 11, 2010

**Start of Distribution of Dividends (scheduled):** December 2, 2010

**Preparation of Supplementary Materials for the Quarterly Financial Results:** Yes

**Holding of Presentation of Quarterly Financial Results:** Yes (for investors)

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**Note:** This document has been translated from the Japanese original as a guide to non-Japanese investors and contains forward-looking statements that are based on managements' estimates, assumptions and projections at the time of publication. A number of factors could cause actual results to differ materially from expectations.

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**Note:** All amounts are rounded to the nearest million yen.

1. **Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2011**

   **(April 1, 2010 – September 30, 2010)**

   **(1) Sales and Income (cumulative)**

   *(Percentages represent changes compared with the same period of the previous fiscal year.)*

<table>
<thead>
<tr>
<th></th>
<th>Six months ended September 30, 2010</th>
<th>Six months ended September 30, 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Change (%)</td>
</tr>
<tr>
<td>Net sales</td>
<td>297,905</td>
<td>28.2</td>
</tr>
<tr>
<td>Operating income (loss)</td>
<td>24,444</td>
<td>—</td>
</tr>
<tr>
<td>Income (loss) before income taxes</td>
<td>23,517</td>
<td>—</td>
</tr>
<tr>
<td>Net income (loss) attributable to shareholders</td>
<td>14,990</td>
<td>—</td>
</tr>
<tr>
<td>Net income (loss) attributable to shareholders per share, basic (JPY)</td>
<td>68.09</td>
<td>—</td>
</tr>
<tr>
<td>Net income attributable to shareholders per share, diluted (JPY)</td>
<td>68.09</td>
<td>—</td>
</tr>
</tbody>
</table>

   **(2) Consolidated Financial Position**

<table>
<thead>
<tr>
<th></th>
<th>As of September 30, 2010</th>
<th>As of March 31, 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total assets</td>
<td>523,098</td>
<td>532,254</td>
</tr>
<tr>
<td>Net assets</td>
<td>303,799</td>
<td>307,135</td>
</tr>
<tr>
<td>Shareholders’ equity</td>
<td>302,839</td>
<td>306,327</td>
</tr>
<tr>
<td>Net worth ratio (%)</td>
<td>57.9</td>
<td>57.5</td>
</tr>
<tr>
<td>Net assets per share (JPY)</td>
<td>1,375.59</td>
<td>1,391.41</td>
</tr>
</tbody>
</table>
2. Dividends

<table>
<thead>
<tr>
<th>Dividends per share</th>
<th>Year ended March 31, 2010</th>
<th>Year ending March 31, 2011</th>
<th>Year ending March 31, 2011 (projected)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st quarter dividend (JPY)</td>
<td>—</td>
<td>—</td>
<td></td>
</tr>
<tr>
<td>2nd quarter dividend (JPY)</td>
<td>7.00</td>
<td>14.00</td>
<td></td>
</tr>
<tr>
<td>3rd quarter dividend (JPY)</td>
<td>—</td>
<td>—</td>
<td></td>
</tr>
<tr>
<td>Year-end dividend (JPY)</td>
<td>10.00</td>
<td>—</td>
<td></td>
</tr>
<tr>
<td>Total dividends for the year (JPY)</td>
<td>17.00</td>
<td>—</td>
<td></td>
</tr>
</tbody>
</table>

Notes: 1. Revisions to projected dividends during the six months ended September 30, 2010: Yes
2. The year-end dividend for the year ending March 31, 2011 is undetermined. For details, see “Notes Regarding Use of Projections of Results and Other Matters.”


(Percentages represent changes compared with the previous fiscal year.)

<table>
<thead>
<tr>
<th></th>
<th>Millions of yen</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Year ending</td>
<td>Change (%)</td>
</tr>
<tr>
<td></td>
<td>March 31, 2011</td>
<td></td>
</tr>
<tr>
<td>Net sales</td>
<td>615,000</td>
<td>17.2</td>
</tr>
<tr>
<td>Operating income</td>
<td>46,000</td>
<td>251.8</td>
</tr>
<tr>
<td>Income before income taxes</td>
<td>44,500</td>
<td>336.5</td>
</tr>
<tr>
<td>Net income attributable to shareholders</td>
<td>29,500</td>
<td>738.5</td>
</tr>
<tr>
<td>Net income per share attributable to shareholders (JPY)</td>
<td>—</td>
<td>134.00</td>
</tr>
</tbody>
</table>

Note: Revisions to projected results during the six months ended September 30, 2010: No

4. Other (For details, see “2. Other” on page 7 of the attached materials)

(1) Changes in significant subsidiaries during the period: No
   New: – companies (–)   Excluded: – companies (–)
   Note: Changes in specified subsidiaries during the period accompanied by change in scope of consolidation

(2) Application of simplified accounting methods and/or special accounting methods: No
   Note: Application of simplified accounting methods and/or accounting methods specific to preparation of the quarterly consolidated financial statements

(3) Changes in accounting principles, procedures and methods of presentation
   (a) Changes in consolidated accounting methods: No
   (b) Changes other than (a) above: No

(4) Number of shares issued and outstanding (common stock)
   (a) Number of shares at end of period (including treasury stock): September 30, 2010: 239,121,372 shares, March 31, 2010: 239,121,372 shares
   (b) Treasury stock at end of period: September 30, 2010: 18,970,227 shares, March 31, 2010: 18,966,294 shares
   (c) Average number of shares during the period (cumulative quarterly period): Six months ended September 30, 2010: 220,152,966 shares, Six months ended September 30, 2009: 220,159,944 shares
Items Regarding the Implementation of Quarterly Review Procedures

This summary of quarterly consolidated results is exempt from the quarterly review procedures based on the Financial Instruments and Exchange Act. Review procedures for the quarterly consolidated financial statements based on the Financial Instruments and Exchange Act had not been completed at the time of disclosure of this summary of quarterly consolidated results.

Notes Regarding Use of Projections of Results and Other Matters

1. Projections of results and future developments are based on information available to the Company at the time of writing, as well as certain assumptions judged by the Company to be reasonable. Various factors could cause actual results to differ materially from these projections. Major factors influencing Omron's actual results include, but are not limited to, (i) the economic conditions affecting the Omron Group’s businesses in Japan and overseas, (ii) demand trends for the Omron Group’s products and services, (iii) the ability of the Omron Group to develop new technologies and new products, (iv) major changes in the fund-raising environment, (v) tie-ups or cooperative relationships with other companies, and (vi) movements in currency exchange rates and stock markets.

For the assumptions that form the basis of the projected results, see “1. Qualitative Information on Quarterly Consolidated Financial Results, (3) Qualitative Information on Consolidated Performance Forecast” on page 7.

2. The Company’s quarterly financial statements are prepared in accordance with U.S. generally accepted accounting principles (U.S. GAAP) under Article 4 of the supplementary provision of “Terminology, Style and Preparation Methods of Quarterly Consolidated Financial Statements” (Cabinet Office Ordinance No. 64, issued August 10, 2007).

3. The Company applies the single step method for presentation of its Consolidated Financial Statements based on U.S. GAAP. However, to facilitate comparison with other companies, operating income on the Consolidated Income Statement is presented by subtracting selling, general and administrative expenses and research and development expenses from gross profit.

4. The year-end dividend for the year ending March 31, 2011 will be set and disclosed in accordance with the Company’s Basic Policy for Distribution of Profits at a point when there is a high level of certainty of achieving the Company’s performance forecast. At the latest, the Company plans to make an announcement by April 2011.

Note: The following abbreviations of business segment names are used in the attached materials.
IAB: Industrial Automation Business
EMC: Electronic and Mechanical Components Business
AEC: Automotive Electronic Components Business
SSB: Social Systems, Solutions and Service Business
HCB: Healthcare Business (includes Omron Healthcare Co., Ltd. and others)
Other: Environmental Solutions Business HQ, Electronic Systems & Equipments Division HQ, Micro Devices HQ, OMRON PRECISION TECHNOLOGY Co., Ltd. and others
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Note: The Company plans to hold a presentation for investors as detailed below. The Company plans to post the materials distributed at the presentation, the video of the entire presentation (which also includes the question and answer session), and other related information on its website promptly after the presentation.

October 28, 2010 (Thursday) ……..Presentation for investors
1. Qualitative Information on Quarterly Consolidated Financial Results

(1) Qualitative Information on Consolidated Results of Operations

General Overview
Reviewing economic conditions during the first six months of fiscal 2010 (April – September 2010), the economy moved toward recovery during the period, although market uncertainty increased with movements in exchange rates and stock prices from the first half into the second half.

The Japanese economy showed a pickup with the effect of economic stimulus measures and other factors, despite signs of weakening in the export-led recovery due to the surging yen. Looking at overseas economies, a sense of slowdown is building in the United States, but the U.S. economy has continued to recover moderately, aided by the effects of government measures. In Europe, the economic recovery trend continued, supported by growth in exports due to higher demand in newly industrialized countries and the weaker euro. In China and Southeast Asia, economic growth remained firm, led by expansion mainly of internal demand due in part to the effect of economic stimulus measures.

In markets related to the Omron Group, special demand due to exceptionally hot summer weather in the Northern Hemisphere and policy measures to stimulate consumption in various countries fueled strong demand for electronic components, primarily for household electrical appliances and automotive electronics. In China and other newly industrialized countries, in addition to demand for components used in digital devices, capital investment demand was solid, primarily in the semiconductor, electronic components and automotive industries, reflecting rising interest in the environment and energy savings in developed countries.

The Omron Group’s net sales for the six months ended September 30, 2010 increased 28.2 percent compared with the same period of the previous fiscal year to JPY 297,905 million, reflecting the continued upturn in capital investment among manufacturers, despite the significant impact of the strong yen. Operating income was JPY 24,444 million as a result of the success of the structural reforms and cost reductions the Omron Group has implemented. Income before income taxes was JPY 23,517 million, and net income attributable to shareholders was JPY 14,990 million.

The average exchange rates for the six months ended September 30, 2010 were USD 1 = JPY 88.7 and EUR 1 = JPY 114.6 (6.4 yen and 17.5 yen less than the same period of the previous fiscal year, respectively).

Results by Business Segment

IAB
In Japan, sales were strong as capital investment demand continued to increase in the electronic components, automotive and semiconductor industries. Overseas, in China, where domestic demand is expanding with the effects of economic stimulus measures, sales were strong as investment in production facilities continued to increase. Sales of the Omron Group’s products also remained strong in Southeast Asia and Korea due to increased demand for production facilities for electronic components and semiconductors. In Europe, strong sales were supported by demand for machinery exports due to the weak euro. Sales were also strong in North America despite a sense of economic slowdown, as demand for equipment continued to recover in the automotive industry and demand for control equipment increased in the petroleum industry.

As a result, segment sales to outside customers for the six months ended September 30, 2010 totaled JPY 138,692 million, an increase of 52.6 percent compared with the same period of the previous fiscal year.

EMC
Conditions were solid in the environment of the consumer, commerce, and automotive components industries, reflecting rising interest in the environment and energy savings in developed countries, in addition to special demand due to exceptionally hot summer weather in the Northern Hemisphere and expansion of demand primarily for digital home appliances in China and other newly industrialized countries.

In this operating environment, sales were solid, centering on relays and switches for home electronics in China and Southeast Asia. In Japan, Europe and North America, sales were strong as demand for relays and switches for home electronics rose substantially, and demand for relays, switches and other products for automotive electronics also recovered.

As a result, segment sales to outside customers for the six months ended September 30, 2010 totaled JPY 40,199 million, an increase of 21.4 percent compared with the same period of the previous fiscal year.
AEC
In Japan, the automobile market generally trended toward recovery as preferential tax treatment for eco-friendly cars and other programs to support new car purchases stimulated consumers’ inclination to purchase, resulting in strong sales.

Overseas, sales at the Omron Group’s bases in China and elsewhere in Asia grew strongly, reflecting increased demand for new cars due to the motorization of markets in newly industrialized countries. Although the U.S. economy has not yet achieved a full recovery, a solid automobile market in North America, where there had been concerns of a slow recovery, resulted in strong sales.

As a result, segment sales to outside customers for the six months ended September 30, 2010 totaled JPY 42,617 million, an increase of 34.3 percent compared with the same period of the previous fiscal year.

SSB
In the public transportation systems business, capital investment by railway companies was restrained overall. However, sales were strong as new equipment (automated ticket machines and automated ticket gates) was steadily introduced into the market.

In the social sensor solutions business, security and safety solutions for applications such as defect detection for expressways and public facilities are taking shape, and demand is growing for environmental solutions for a low-carbon society.

The related maintenance business reported strong sales due to expansion of demand for solar power related products backed by government subsidies and an increase in related installation.

As a result, segment sales to outside customers for the six months ended September 30, 2010 totaled JPY 22,417 million, an increase of 8.5 percent compared with the same period of the previous fiscal year.

HCB
In Japan, demand for professional medical equipment for use in hospitals was solid, centering on vital sign monitors. However, demand for healthcare equipment was impacted by weak consumption trends combined with a decrease in store traffic due to hot summer weather, and sales declined from the level of the same period in the previous fiscal year, when demand for digital thermometers rose sharply due to the H1N1 influenza virus. Overseas, sales were strong in all areas as demand for Omron’s healthcare equipment remained high, reflecting the recovery of consumption in Russia and rising awareness of health management in provincial cities in China.

As a result, segment sales to outside customers for the six months ended September 30, 2010 totaled JPY 29,125 million, a decrease of 2.0 percent compared with the same period of the previous fiscal year.

Other
The “Other” segment is primarily responsible for exploring and nurturing new businesses and nurturing/reinforcing businesses not handled by other internal companies.

In the Environmental Solutions Business HQ, due to the proposal of solutions to maintain and improve the environment, demand was strong for energy-saving services such as those employing energy consumption visualization systems, and also for products such as the high-precision power sensors used at production sites.

In the Electronic Systems & Equipments Division HQ, the recovery in customer demand continued. As a result, sales grew strongly in each of the division’s main business areas – the industrial-use personal computer business, contract production and development of electronic devices, and the uninterruptible power supply business.

In the Micro Devices HQ, in addition to growth in demand for custom integrated circuits with the recovery of market conditions particularly in newly industrialized countries, demand for contract semiconductor manufacturing also contributed to strong sales.

In the backlight business, the accelerating shift to LED backlights and expansion of the smartphone market drove growth in demand. However, demand for mobile phones decreased, as did demand from domestic manufacturers of small to medium-sized LCD panels.

As a result, segment sales to outside customers for the six months ended September 30, 2010 totaled JPY 21,908 million, an increase of 0.1 percent compared with the same period of the previous fiscal year.
(2) Qualitative Information on Consolidated Financial Condition
Total assets as of September 30, 2010 decreased JPY 9,156 million compared with the end of the previous fiscal year to JPY 523,098 million due to a decrease in notes and accounts receivable – trade, a decrease in the value of investment securities because of weak stock prices, and careful selection of new investment in equipment.

Total liabilities decreased JPY 5,820 million compared with the end of the previous fiscal year to JPY 219,299 million due to a decrease in short-term debt, which offset an increase in notes and accounts payable – trade. While retained earnings increased, net assets decreased JPY 3,336 million from the end of the previous fiscal year to JPY 303,799 million due to a change in foreign currency translation adjustments because of the sharp rise in the yen and a decrease in net unrealized gains on available-for-sale securities because of weak stock prices. The net worth ratio rose to 57.9 percent from 57.5 percent at the end of the previous fiscal year.

Net cash provided by operating activities for the six months ended September 30, 2010 was JPY 23,493 million (an increase of JPY 2,241 million compared with the same period of the previous fiscal year) despite an increase in inventories, as a result of net income.

Net cash used in investing activities was JPY 8,008 million (a decrease in cash used of JPY 5,154 million compared with the same period of the previous fiscal year) as Omron continued to conduct highly selective capital investment.

Net cash used in financing activities was JPY 10,392 million (an increase in cash used of JPY 4,938 million compared with the same period of the previous fiscal year) as Omron repaid short-term debt.

As a result, the balance of cash and cash equivalents at September 30, 2010 was JPY 54,621 million, an increase of JPY 2,895 million from the end of the previous fiscal year.

(3) Qualitative Information on Consolidated Performance Forecast
The Omron Group continues to decisively implement its policies for the fiscal year: “Changing Gears to ‘Creating a Robust Earnings Structure’ and ‘High Growth’ without a Rebound;” and “Promoting Thorough ‘Selection and Focus’ and ‘Standardization, Sharing and Creation of Platform-Based Organizations’” in order to build a corporate structure that is resilient to changes in the external environment.

Results for the six months ended September 30, 2010 were within the range of the assumptions announced on July 28, 2010, and the performance forecast for the full fiscal year is also unchanged from the July 28, 2010 announcement.

The assumed exchange rates for the third quarter onward in the performance forecasts for the fiscal year are US$1 = JPY 82 and 1 Euro = JPY 113.

The performance forecast and other forward-looking statements are based on information available to the Company at the present time, and on certain assumptions judged by the Company to be reasonable. Due to a variety of factors, actual results may differ materially from the forecast.

2. Other

(1) Summary of Changes in Significant Subsidiaries
None applicable

(2) Summary of Simplified Accounting Methods and/or Specific Accounting Methods
None applicable

(3) Summary of Changes in Accounting Principles, Procedures and Methods of Presentation
None applicable
## 3. Quarterly Consolidated Financial Statements

### (1) Quarterly Consolidated Balance Sheets

(Millions of yen)

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>As of September 30, 2010</th>
<th>As of March 31, 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>288,911</td>
<td>55.2%</td>
</tr>
<tr>
<td>Notes and accounts receivable — trade</td>
<td>121,633</td>
<td>22.5%</td>
</tr>
<tr>
<td>Allowance for doubtful receivables</td>
<td>(2,351)</td>
<td></td>
</tr>
<tr>
<td>Inventories</td>
<td>88,387</td>
<td>22.5%</td>
</tr>
<tr>
<td>Deferred income taxes</td>
<td>18,417</td>
<td></td>
</tr>
<tr>
<td>Other current assets</td>
<td>8,204</td>
<td></td>
</tr>
<tr>
<td>Property, plant and equipment:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Land</td>
<td>117,792</td>
<td>22.5%</td>
</tr>
<tr>
<td>Buildings</td>
<td>125,253</td>
<td></td>
</tr>
<tr>
<td>Machinery and equipment</td>
<td>134,228</td>
<td></td>
</tr>
<tr>
<td>Construction in progress</td>
<td>4,205</td>
<td></td>
</tr>
<tr>
<td>Accumulated depreciation</td>
<td>(173,700)</td>
<td>22.3%</td>
</tr>
<tr>
<td>Investments and other assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments in and advances to associates</td>
<td>116,395</td>
<td>22.3%</td>
</tr>
<tr>
<td>Investment securities</td>
<td>13,277</td>
<td></td>
</tr>
<tr>
<td>Leasehold deposits</td>
<td>32,705</td>
<td></td>
</tr>
<tr>
<td>Deferred income taxes</td>
<td>7,452</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>46,209</td>
<td></td>
</tr>
<tr>
<td>Total assets</td>
<td>523,098</td>
<td>100.0%</td>
</tr>
<tr>
<td></td>
<td>As of September 30, 2010</td>
<td></td>
</tr>
<tr>
<td>------------------------</td>
<td>--------------------------</td>
<td>---------</td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Short-term debt</td>
<td>153,518</td>
<td>29.3%</td>
</tr>
<tr>
<td>Notes and accounts payable — trade</td>
<td>8,469</td>
<td></td>
</tr>
<tr>
<td>Accrued expenses</td>
<td>74,602</td>
<td></td>
</tr>
<tr>
<td>Income taxes payable</td>
<td>24,764</td>
<td></td>
</tr>
<tr>
<td>Deferred income taxes</td>
<td>1,782</td>
<td></td>
</tr>
<tr>
<td>Other current liabilities</td>
<td>21</td>
<td></td>
</tr>
<tr>
<td>Current portion of long-term debt</td>
<td>23,625</td>
<td></td>
</tr>
<tr>
<td>Long-term debt</td>
<td>20,255</td>
<td></td>
</tr>
<tr>
<td>Deferred income taxes</td>
<td>895</td>
<td>0.2</td>
</tr>
<tr>
<td>Termination and retirement benefits</td>
<td>63,653</td>
<td>12.2</td>
</tr>
<tr>
<td>Other long-term liabilities</td>
<td>378</td>
<td>0.1</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>219,299</td>
<td>41.9</td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shareholders’ equity</td>
<td>302,839</td>
<td>57.9</td>
</tr>
<tr>
<td>Common stock</td>
<td>64,100</td>
<td>12.3</td>
</tr>
<tr>
<td>Capital surplus</td>
<td>99,081</td>
<td>18.9</td>
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<tr>
<td>Legal reserve</td>
<td>9,495</td>
<td>1.8</td>
</tr>
<tr>
<td>Retained earnings</td>
<td>242,634</td>
<td>46.4</td>
</tr>
<tr>
<td>Accumulated other comprehensive income (loss)</td>
<td>(68,001)</td>
<td>(13.0)</td>
</tr>
<tr>
<td>Foreign currency translation adjustments</td>
<td>(36,076)</td>
<td></td>
</tr>
<tr>
<td>Minimum pension liability adjustments</td>
<td>(36,160)</td>
<td></td>
</tr>
<tr>
<td>Net unrealized gains on available-for-sale securities</td>
<td>4,335</td>
<td></td>
</tr>
<tr>
<td>Net gains (losses) on derivative instruments</td>
<td>(100)</td>
<td></td>
</tr>
<tr>
<td>Treasury stock</td>
<td>(44,470)</td>
<td>(8.5)</td>
</tr>
<tr>
<td>Noncontrolling interests</td>
<td>960</td>
<td>0.2</td>
</tr>
<tr>
<td>Total net assets</td>
<td>303,799</td>
<td>58.1</td>
</tr>
<tr>
<td>Total liabilities and shareholders’ equity</td>
<td>523,098</td>
<td>100.0%</td>
</tr>
</tbody>
</table>

(Millions of yen)
## (2) Quarterly Consolidated Statements of Operations
### (Six months ended September 30, 2010)

<table>
<thead>
<tr>
<th></th>
<th>Six months ended</th>
<th></th>
<th>Six months ended</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>September 30, 2009</td>
<td>100.0%</td>
<td>September 30, 2010</td>
<td>100.0%</td>
</tr>
<tr>
<td>Net sales</td>
<td>232,371</td>
<td>67.5</td>
<td>297,905</td>
<td>62.1</td>
</tr>
<tr>
<td>Cost of sales</td>
<td>156,760</td>
<td>32.5</td>
<td>184,995</td>
<td>37.9</td>
</tr>
<tr>
<td>Selling, general and administrative expenses</td>
<td>65,730</td>
<td>7.6</td>
<td>69,293</td>
<td>23.3</td>
</tr>
<tr>
<td>Operating income (loss)</td>
<td>(7,685)</td>
<td>(3.3)</td>
<td>24,444</td>
<td>8.2</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>17,566</td>
<td>7.6</td>
<td>19,173</td>
<td>6.4</td>
</tr>
<tr>
<td>Research and development expenses</td>
<td>65,730</td>
<td>28.2</td>
<td>69,293</td>
<td>23.3</td>
</tr>
<tr>
<td>Selling, general and administrative expenses</td>
<td>17,566</td>
<td>7.6</td>
<td>19,173</td>
<td>6.4</td>
</tr>
<tr>
<td>Gross profit</td>
<td>75,611</td>
<td>32.5</td>
<td>112,910</td>
<td>37.9</td>
</tr>
<tr>
<td>Selling, general and administrative expenses</td>
<td>65,730</td>
<td>7.6</td>
<td>69,293</td>
<td>23.3</td>
</tr>
<tr>
<td>Research and development expenses</td>
<td>17,566</td>
<td>7.6</td>
<td>19,173</td>
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</tr>
<tr>
<td>Operating income (loss)</td>
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<td>(3.3)</td>
<td>24,444</td>
<td>8.2</td>
</tr>
<tr>
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<td>17,566</td>
<td>7.6</td>
<td>19,173</td>
<td>6.4</td>
</tr>
<tr>
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<td>65,730</td>
<td>28.2</td>
<td>69,293</td>
<td>23.3</td>
</tr>
<tr>
<td>Gross profit</td>
<td>75,611</td>
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<td>37.9</td>
</tr>
<tr>
<td>Selling, general and administrative expenses</td>
<td>65,730</td>
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<td>69,293</td>
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</tr>
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<td>17,566</td>
<td>7.6</td>
<td>19,173</td>
<td>6.4</td>
</tr>
<tr>
<td>Operating income (loss)</td>
<td>(7,685)</td>
<td>(3.3)</td>
<td>24,444</td>
<td>8.2</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>17,566</td>
<td>7.6</td>
<td>19,173</td>
<td>6.4</td>
</tr>
<tr>
<td>Research and development expenses</td>
<td>65,730</td>
<td>28.2</td>
<td>69,293</td>
<td>23.3</td>
</tr>
</tbody>
</table>

Note: Comprehensive income (loss) plus other comprehensive income in net income (loss) attributable to shareholders is as follows:

- Six months ended September 30, 2010: JPY (397) million
- Six months ended September 30, 2009: JPY (6,141) million

Other comprehensive income includes foreign currency translation adjustments, minimum pension liability adjustments, unrealized gains (losses) on available-for-sale securities and net gains (losses) on derivative instruments.
### (3) Quarterly Consolidated Statements of Cash Flows

<table>
<thead>
<tr>
<th></th>
<th>Six months ended September 30, 2009</th>
<th>Six months ended September 30, 2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>I. Operating Activities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net income (loss)</td>
<td>(6,923)</td>
<td>15,287</td>
</tr>
<tr>
<td>Adjustments to reconcile net income (loss) to net cash provided by operating activities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Depreciation and amortization</td>
<td>13,465</td>
<td>11,826</td>
</tr>
<tr>
<td>2. Net loss on sales and disposals of property, plant and equipment</td>
<td>89</td>
<td>146</td>
</tr>
<tr>
<td>3. Gain on sales of investment securities</td>
<td>(3)</td>
<td>(11)</td>
</tr>
<tr>
<td>4. Loss on investment securities</td>
<td>487</td>
<td>96</td>
</tr>
<tr>
<td>5. Termination and retirement benefits</td>
<td>(2,633)</td>
<td>(2,394)</td>
</tr>
<tr>
<td>6. Deferred income taxes</td>
<td>(9,061)</td>
<td>2,392</td>
</tr>
<tr>
<td>7. Equity in loss of affiliates</td>
<td>604</td>
<td>305</td>
</tr>
<tr>
<td>8. Changes in assets and liabilities:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>i. Decrease (increase) in notes and accounts receivable — trade, net</td>
<td>5,160</td>
<td>(1,135)</td>
</tr>
<tr>
<td>ii. Decrease (increase) in inventories</td>
<td>7,285</td>
<td>(15,579)</td>
</tr>
<tr>
<td>iii. Decrease in other assets</td>
<td>9,612</td>
<td>4,201</td>
</tr>
<tr>
<td>iv. Increase in notes and accounts payable — trade</td>
<td>678</td>
<td>6,999</td>
</tr>
<tr>
<td>v. Increase (decrease) in income taxes payable</td>
<td>990</td>
<td>(840)</td>
</tr>
<tr>
<td>vi. Increase in accrued expenses and other current liabilities</td>
<td>1,826</td>
<td>2,017</td>
</tr>
<tr>
<td>9. Other, net</td>
<td>(324)</td>
<td>183</td>
</tr>
<tr>
<td>Total adjustments</td>
<td>28,175</td>
<td>8,206</td>
</tr>
<tr>
<td>Net cash provided by operating activities</td>
<td>21,252</td>
<td>23,493</td>
</tr>
<tr>
<td><strong>II. Investing Activities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Proceeds from sales or maturities of investment securities</td>
<td>5</td>
<td>100</td>
</tr>
<tr>
<td>2. Capital expenditures</td>
<td>(12,982)</td>
<td>(8,631)</td>
</tr>
<tr>
<td>3. Net decrease (increase) in leasehold deposits</td>
<td>384</td>
<td>(64)</td>
</tr>
<tr>
<td>4. Proceeds from sales of property, plant and equipment</td>
<td>478</td>
<td>601</td>
</tr>
<tr>
<td>5. Purchase of noncontrolling interests</td>
<td>(106)</td>
<td>—</td>
</tr>
<tr>
<td>6. Decrease (increase) in investment in and loans to affiliates</td>
<td>(941)</td>
<td>20</td>
</tr>
<tr>
<td>7. Proceeds from sale of business entities, net</td>
<td>(324)</td>
<td>(34)</td>
</tr>
<tr>
<td>Net cash used in investing activities</td>
<td>(13,162)</td>
<td>(8,008)</td>
</tr>
<tr>
<td><strong>II. Financing Activities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Net repayments of short-term debt</td>
<td>(3,639)</td>
<td>(7,992)</td>
</tr>
<tr>
<td>2. Increase in long-term debt</td>
<td>18</td>
<td>0</td>
</tr>
<tr>
<td>3. Repayments of long-term debt</td>
<td>(279)</td>
<td>(190)</td>
</tr>
<tr>
<td>4. Dividends paid by the Company</td>
<td>(1,541)</td>
<td>(2,202)</td>
</tr>
<tr>
<td>5. Dividends paid to noncontrolling shareholders</td>
<td>(6)</td>
<td>(0)</td>
</tr>
<tr>
<td>6. Acquisition of treasury stock</td>
<td>(7)</td>
<td>(8)</td>
</tr>
<tr>
<td>7. Sale of treasury stock</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Net cash used in financing activities</td>
<td>(5,454)</td>
<td>(10,392)</td>
</tr>
<tr>
<td><strong>IV. Effect of Exchange Rate Changes on Cash and Cash Equivalents</strong></td>
<td>478</td>
<td>(2,198)</td>
</tr>
<tr>
<td><strong>Net Increase in Cash and Cash Equivalents</strong></td>
<td>3,114</td>
<td>2,895</td>
</tr>
<tr>
<td><strong>Cash and Cash Equivalents at Beginning of the Period</strong></td>
<td>46,631</td>
<td>51,726</td>
</tr>
<tr>
<td><strong>Cash and Cash Equivalents at End of the Period</strong></td>
<td>49,745</td>
<td>54,621</td>
</tr>
</tbody>
</table>

**Notes to cash flows from operating activities:**
1. Interest paid | 397 | 273 |
2. Taxes paid | 4,816 | 6,462 |

**Notes to investing and financing activities not involving cash flow:**
Debt related to capital expenditures | 109 | 1,328 |
## (5) Segment Information
### Business Segment Information

### Six months ended September 30, 2009 (April 1, 2009 – September 30, 2009) (Millions of yen)

<table>
<thead>
<tr>
<th></th>
<th>IAB</th>
<th>EMC</th>
<th>AEC</th>
<th>SSB</th>
<th>HCB</th>
<th>Other</th>
<th>Total</th>
<th>Eliminations &amp; Corporate</th>
<th>Consolidated</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net sales:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1) Sales to outside customers</td>
<td>90,891</td>
<td>33,114</td>
<td>31,726</td>
<td>20,655</td>
<td>29,710</td>
<td>21,881</td>
<td>227,977</td>
<td>4,394</td>
<td>232,371</td>
</tr>
<tr>
<td>(2) Intersegment sales and transfers</td>
<td>2,490</td>
<td>18,837</td>
<td>481</td>
<td>1,907</td>
<td>84</td>
<td>3,182</td>
<td>26,981</td>
<td>(26,981)</td>
<td>—</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>93,381</td>
<td>51,951</td>
<td>32,207</td>
<td>22,562</td>
<td>29,794</td>
<td>25,063</td>
<td>254,958</td>
<td>(22,587)</td>
<td>232,371</td>
</tr>
<tr>
<td><strong>Operating expenses</strong></td>
<td>93,670</td>
<td>51,468</td>
<td>32,513</td>
<td>25,182</td>
<td>25,722</td>
<td>28,911</td>
<td>257,466</td>
<td>(17,410)</td>
<td>240,056</td>
</tr>
<tr>
<td><strong>Operating income (loss)</strong></td>
<td>(289)</td>
<td>483</td>
<td>(306)</td>
<td>(2,620)</td>
<td>4,072</td>
<td>(3,848)</td>
<td>(5,177)</td>
<td>(7,685)</td>
<td></td>
</tr>
</tbody>
</table>

### Six months ended September 30, 2010 (April 1, 2010 – September 30, 2010) (Millions of yen)

<table>
<thead>
<tr>
<th></th>
<th>IAB</th>
<th>EMC</th>
<th>AEC</th>
<th>SSB</th>
<th>HCB</th>
<th>Other</th>
<th>Total</th>
<th>Eliminations &amp; Corporate</th>
<th>Consolidated</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net sales:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1) Sales to outside customers</td>
<td>138,692</td>
<td>40,199</td>
<td>42,617</td>
<td>27,861</td>
<td>311</td>
<td>28,172</td>
<td>294,958</td>
<td>2,947</td>
<td>297,905</td>
</tr>
<tr>
<td>(2) Intersegment sales and transfers</td>
<td>4,039</td>
<td>28,516</td>
<td>264</td>
<td>1,936</td>
<td>1</td>
<td>4,414</td>
<td>39,170</td>
<td>(36,223)</td>
<td>297,905</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>142,731</td>
<td>68,715</td>
<td>42,881</td>
<td>24,353</td>
<td>29,125</td>
<td>33,585</td>
<td>334,128</td>
<td>39,170</td>
<td>232,371</td>
</tr>
<tr>
<td><strong>Operating expenses</strong></td>
<td>120,796</td>
<td>62,130</td>
<td>40,321</td>
<td>26,638</td>
<td>26,825</td>
<td>30,141</td>
<td>273,461</td>
<td>(33,390)</td>
<td>273,461</td>
</tr>
<tr>
<td><strong>Operating income (loss)</strong></td>
<td>21,935</td>
<td>6,585</td>
<td>2,560</td>
<td>(2,285)</td>
<td>3,256</td>
<td>(3,189)</td>
<td>27,277</td>
<td>(2,833)</td>
<td>24,444</td>
</tr>
</tbody>
</table>

Notes:
1. Omron has revised its management guidance fees received from subsidiaries and internal companies to concentrate cash at the head office for strategic allocation of resources, driven by the Omron Group’s enhanced “selection and focus” policy. As a result of this change, the operating expenses of business segments increased compared with the same period of the previous fiscal year (IAB JPY 1,669 million, EMC JPY 610 million, AEC JPY 386 million, SSB JPY 650 million, HCB JPY 469 million, Other JPY 337 million, Total JPY 4,121 million), and operating expenses in Eliminations & Corporate decreased by the same amount.
2. From the nine months ended December 31, 2009, business segments have been changed to IAB, EMC, AEC, SSB, HCB and Other to reflect a change in organization. Figures in segment information for the six months ended September 30, 2009 have been restated to reflect the new classifications.

### Geographical Segment Information

#### Six months ended September 30, 2009 (April 1, 2009 – September 30, 2009) (Millions of yen)

<table>
<thead>
<tr>
<th></th>
<th>Japan</th>
<th>North America</th>
<th>Europe</th>
<th>Greater China</th>
<th>Southeast Asia and Others</th>
<th>Total</th>
<th>Eliminations &amp; Corporate</th>
<th>Consolidated</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net sales:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1) Sales to outside customers</td>
<td>115,248</td>
<td>27,861</td>
<td>35,764</td>
<td>36,251</td>
<td>17,247</td>
<td>232,371</td>
<td>—</td>
<td>232,371</td>
</tr>
<tr>
<td>(2) Intersegment sales and transfers</td>
<td>43,407</td>
<td>311</td>
<td>248</td>
<td>24,049</td>
<td>3,256</td>
<td>71,271</td>
<td>(71,271)</td>
<td>—</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>158,655</td>
<td>30,172</td>
<td>36,012</td>
<td>60,300</td>
<td>20,503</td>
<td>303,642</td>
<td>(103,919)</td>
<td>232,371</td>
</tr>
<tr>
<td><strong>Operating expenses</strong></td>
<td>165,905</td>
<td>28,866</td>
<td>35,628</td>
<td>57,467</td>
<td>18,943</td>
<td>306,829</td>
<td>(66,773)</td>
<td>240,056</td>
</tr>
<tr>
<td><strong>Operating income (loss)</strong></td>
<td>(7,250)</td>
<td>(714)</td>
<td>384</td>
<td>2,833</td>
<td>1,560</td>
<td>(3,187)</td>
<td>(4,498)</td>
<td>(7,685)</td>
</tr>
</tbody>
</table>

#### Six months ended September 30, 2010 (April 1, 2010 – September 30, 2010) (Millions of yen)

<table>
<thead>
<tr>
<th></th>
<th>Japan</th>
<th>North America</th>
<th>Europe</th>
<th>Greater China</th>
<th>Southeast Asia and Others</th>
<th>Total</th>
<th>Eliminations &amp; Corporate</th>
<th>Consolidated</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net sales:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1) Sales to outside customers</td>
<td>146,487</td>
<td>37,101</td>
<td>40,703</td>
<td>48,633</td>
<td>24,981</td>
<td>297,905</td>
<td>—</td>
<td>297,905</td>
</tr>
<tr>
<td>(2) Intersegment sales and transfers</td>
<td>66,258</td>
<td>984</td>
<td>798</td>
<td>30,934</td>
<td>4,945</td>
<td>103,919</td>
<td>(103,919)</td>
<td>—</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>212,745</td>
<td>48,085</td>
<td>41,501</td>
<td>79,567</td>
<td>29,926</td>
<td>401,824</td>
<td>(103,919)</td>
<td>297,905</td>
</tr>
<tr>
<td><strong>Operating expenses</strong></td>
<td>198,733</td>
<td>36,779</td>
<td>39,839</td>
<td>73,008</td>
<td>26,654</td>
<td>375,013</td>
<td>(101,552)</td>
<td>273,461</td>
</tr>
<tr>
<td><strong>Operating income</strong></td>
<td>14,012</td>
<td>1,306</td>
<td>1,662</td>
<td>6,559</td>
<td>3,272</td>
<td>26,811</td>
<td>(2,367)</td>
<td>24,444</td>
</tr>
</tbody>
</table>

Note: Omron has revised its management guidance fees received from subsidiaries and internal companies to concentrate cash at the head office for strategic allocation of resources, driven by the Omron Group’s enhanced “selection and focus” policy. As a result of this change, operating expenses in Japan increased by JPY 4,121 million compared with the previous fiscal year, and operating expenses in Eliminations & Corporate decreased by the same amount.
### Overseas Sales

**Six months ended September 30, 2009 (April 1, 2009 – September 30, 2009)**  
(Millions of yen)

<table>
<thead>
<tr>
<th></th>
<th>North America</th>
<th>Europe</th>
<th>Greater China</th>
<th>Southeast Asia and Others</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overseas sales</td>
<td>27,985</td>
<td>38,186</td>
<td>36,754</td>
<td>18,862</td>
<td>121,787</td>
</tr>
<tr>
<td>Consolidated net sales</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>232,371</td>
</tr>
<tr>
<td>Overseas sales as a percentage of consolidated net sales (%)</td>
<td>12.0</td>
<td>16.4</td>
<td>15.8</td>
<td>8.2</td>
<td>52.4</td>
</tr>
</tbody>
</table>

**Six months ended September 30, 2010 (April 1, 2010 – September 30, 2010)**  
(Millions of yen)

<table>
<thead>
<tr>
<th></th>
<th>North America</th>
<th>Europe</th>
<th>Greater China</th>
<th>Southeast Asia and Others</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overseas sales</td>
<td>37,711</td>
<td>43,954</td>
<td>49,296</td>
<td>26,271</td>
<td>157,232</td>
</tr>
<tr>
<td>Consolidated net sales</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>297,905</td>
</tr>
<tr>
<td>Overseas sales as a percentage of consolidated net sales (%)</td>
<td>12.7</td>
<td>14.8</td>
<td>16.5</td>
<td>8.8</td>
<td>52.8</td>
</tr>
</tbody>
</table>

(6) **Notes in the Event of Significant Changes in Shareholders’ Equity**

None applicable
4. Supplementary Information
(1) Summary of Consolidated Financial Results

<table>
<thead>
<tr>
<th></th>
<th>Six months ended September 30, 2009</th>
<th>Six months ended September 30, 2010</th>
<th>Year-on-year change</th>
<th>Year ended March 31, 2010</th>
<th>Year ending March 31, 2011 (projected)</th>
<th>Year-on-year change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>232,371</td>
<td>297,905</td>
<td>28.2%</td>
<td>524,694</td>
<td>615,000</td>
<td>17.2%</td>
</tr>
<tr>
<td>Operating income (loss) [% of net sales]</td>
<td>(-7,685) [-3.3%]</td>
<td>(7,685) [-3.3%]</td>
<td>—</td>
<td>13,074</td>
<td>46,000</td>
<td>251.8</td>
</tr>
<tr>
<td>Income (loss) before income taxes [% of net sales]</td>
<td>(9,617) [-4.1%]</td>
<td>(9,617) [-4.1%]</td>
<td>—</td>
<td>10,195</td>
<td>44,500</td>
<td>336.5</td>
</tr>
<tr>
<td>Net income (loss) attributable to shareholders</td>
<td>(6,900) [100%]</td>
<td>(6,900) [100%]</td>
<td>—</td>
<td>3,518</td>
<td>29,500</td>
<td>738.5</td>
</tr>
<tr>
<td>Net income (loss) per share attributable to shareholders (basic) (¥)</td>
<td>(31.34) [100%]</td>
<td>68.09 [100%]</td>
<td>+99.43</td>
<td>15.98</td>
<td>134.00</td>
<td>+118.02</td>
</tr>
<tr>
<td>Net income per share attributable to shareholders (diluted) (¥)</td>
<td>—</td>
<td>68.09 [100%]</td>
<td>—</td>
<td>15.98</td>
<td>134.00</td>
<td>+118.02</td>
</tr>
<tr>
<td>Return on equity</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total assets</td>
<td>521,637</td>
<td>523,098</td>
<td>0.3%</td>
<td>532,254</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net assets [% Net worth ratio (%)]</td>
<td>290,745 [55.7%]</td>
<td>302,839 [57.9%]</td>
<td>+2.2%</td>
<td>306,327</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net assets per share (¥)</td>
<td>1,320.62</td>
<td>1,375.59</td>
<td>+54.97</td>
<td>1,391.41</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net cash provided by operating activities</td>
<td>21,252</td>
<td>23,493</td>
<td>+2,241</td>
<td>42,759</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net cash provided by (used in) investing activities</td>
<td>(13,162) [8,008]</td>
<td>13,162 [8,008]</td>
<td>+5,154</td>
<td>(18,584)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net cash provided by (used in) financing activities</td>
<td>(5,454) [10,392]</td>
<td>5,454 [10,392]</td>
<td>-4,938</td>
<td>(20,358)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents at end of period</td>
<td>49,745</td>
<td>54,621</td>
<td>+4,876</td>
<td>51,726</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Note: The number of consolidated subsidiaries is 149, and the number of companies accounted for by the equity method is 14.
(2) Consolidated Net Sales by Business Segment

<table>
<thead>
<tr>
<th></th>
<th>Six months ended September 30, 2009</th>
<th>Six months ended September 30, 2010</th>
<th>Period-on-period change (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Domestic</td>
<td>Overseas</td>
<td>Total</td>
</tr>
<tr>
<td>IAB</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic</td>
<td>39.3</td>
<td>51.6</td>
<td>90.9</td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>EMC</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic</td>
<td>10.4</td>
<td>22.7</td>
<td>33.1</td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>AEC</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic</td>
<td>9.6</td>
<td>22.1</td>
<td>31.7</td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SSB</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic</td>
<td>20.5</td>
<td>0.2</td>
<td>20.7</td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>HCB</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic</td>
<td>14.5</td>
<td>15.2</td>
<td>29.7</td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic</td>
<td>12.1</td>
<td>9.8</td>
<td>21.9</td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Eliminations, etc.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[% of total]</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| [Note: From the nine months ended December 31, 2009, business segments have been changed to IAB, EMC, AEC, SSB, HCB and Other to reflect a change in organization. Figures in segment information for the six months ended September 30, 2009 have been restated to reflect the new classifications.]

Average Currency Exchange Rate

<table>
<thead>
<tr>
<th></th>
<th>Six months ended September 30, 2009</th>
<th>Six months ended September 30, 2010</th>
<th>Period-on-period change (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>USD</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>EUR</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### (3) Projected Consolidated Net Sales by Business Segment

<table>
<thead>
<tr>
<th></th>
<th>Year ended March 31, 2010</th>
<th>Year ending March 31, 2011 (est.)</th>
<th>Year-on-year change (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Domestic</td>
<td>Overseas</td>
<td>Total</td>
</tr>
<tr>
<td>IAB</td>
<td>93.5</td>
<td>112.7</td>
<td>206.2</td>
</tr>
<tr>
<td>EMC</td>
<td>22.3</td>
<td>48.4</td>
<td>70.7</td>
</tr>
<tr>
<td>AEC</td>
<td>23.9</td>
<td>51.3</td>
<td>75.2</td>
</tr>
<tr>
<td>SSB</td>
<td>57.5</td>
<td>0.5</td>
<td>58.0</td>
</tr>
<tr>
<td>HCB</td>
<td>29.6</td>
<td>33.8</td>
<td>63.4</td>
</tr>
<tr>
<td>Other</td>
<td>22.4</td>
<td>18.9</td>
<td>41.3</td>
</tr>
<tr>
<td>Eliminations, etc.</td>
<td>9.3</td>
<td>0.6</td>
<td>9.9</td>
</tr>
<tr>
<td>Total</td>
<td>258.5</td>
<td>302.3</td>
<td>524.7</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Domestic</th>
<th>Overseas</th>
<th>Total</th>
<th>[% of total]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>[50.7%]</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>[50.8%]</td>
</tr>
</tbody>
</table>

### Average Currency Exchange Rate

<table>
<thead>
<tr>
<th></th>
<th>Year ended March 31, 2010</th>
<th>Year ending March 31, 2011 (est.)</th>
<th>Year-on-year change (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>USD</td>
<td>92.9</td>
<td>85.6</td>
<td>-7.3</td>
</tr>
<tr>
<td>EUR</td>
<td>130.3</td>
<td>113.8</td>
<td>-16.5</td>
</tr>
</tbody>
</table>