

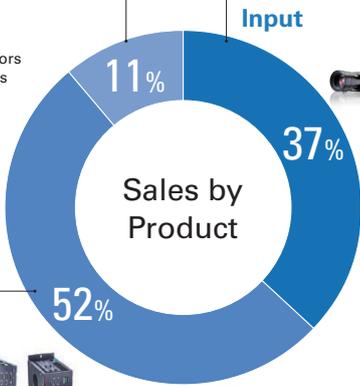
# Market Share and Sales by Product

The six OMRON business segments each feature product lines that boast top share in global or Japanese markets.

## Industrial Automation Business

Share of the Control-Related Equipment Market (Japan) **Approx. 40%** Source: Nippon Electric Control Equipment Industries Association

### Output + Robot



### Input



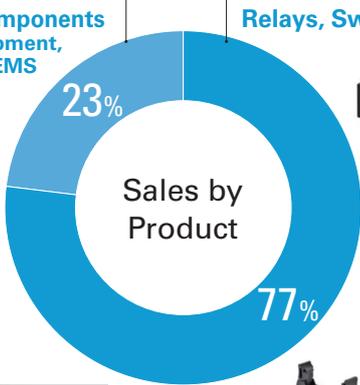
### Logic



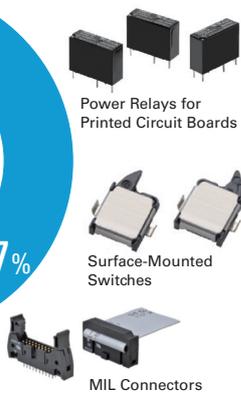
## Electric and Mechanical Components Business

Share of the Relays Market (Global) **Approx. 20%** Source: Internal survey

### Other Electric Components (Amusement Equipment, Image Sensing, MEMS Sensors etc.)



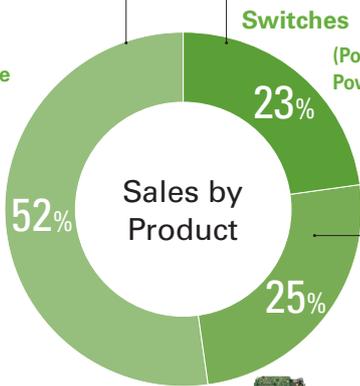
### Relays, Switches, Connectors



## Automotive Electric Components Business

Share of the Body Control Units for Miniature Vehicles Market (Japan) **Approx. 20%** Source: Internal survey

### Other (Passive Entry/ Push-Button Engine Start Systems, Keyless Entry Systems, etc.)



### Switches



### Motor Controllers (Electric Power Steering Controllers, Power Sliding Door Controllers, etc.)





### Social Systems, Solutions and Service Business

Share of the Station Equipment Market (Japan)

Approx. **50%**

Source: Internal survey

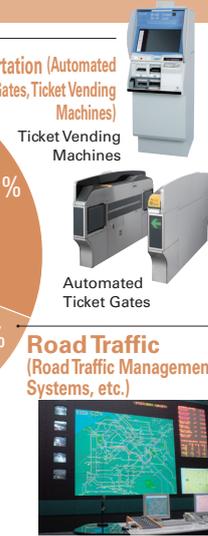
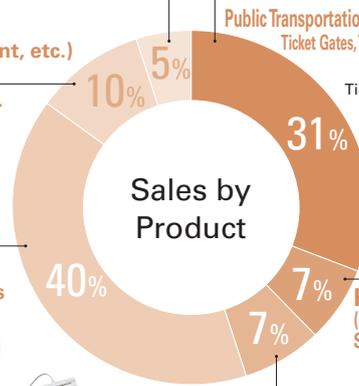


**Other**  
(Software Development, etc.)

**Uninterruptible Power Supply Units (UPS)**



**Engineering, Environmental Solutions**



### Healthcare Business

Share of the Home-Use Blood Pressure Monitors Market (Global)

Approx. **50%**

Source: Internal survey



**Other (Activity Trackers, etc.)**

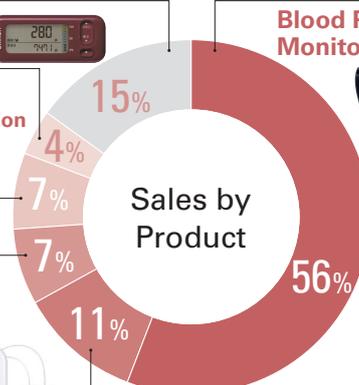


**Body Composition Monitors**

**Thermometers**



**Low-frequency therapy equipment**



**Blood Pressure Monitors**



**Nebulizers**



### Other Businesses

Share of the Residential-Use PV Inverters Market (Japan)

Approx. **30%**

Source: Internal survey



**Environmental Solutions**

• PV Inverter



**Backlights**

• LCD Backlights

† Fiscal 2018 results