

OMRON Corporation and subsidiaries
SEMI ANNUAL RESULTS
For the half year ended September 30, 2000.

DATE : November 16, 2000
OMRON CORPORATION
CODE : 6645

Annual closing date : March 31
 Stock listed on : Tokyo, Osaka,
 Nagoya, Kyoto

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1. Results for the half year (From April 1, 2000 to September 30, 2000.)

The Japanese Yen amounts are rounded at Million Japanese Yen.

(1) Statements of Income summary (Millions of Yen)

	Net sales	Increase ratio	Operating income	Increase ratio	Net income before tax	Increase ratio
Sep. 2000	271,591	5.8%	19,858	75.1%	14,995	98.3%
Sep. 1999	256,653	-3.2%	11,342	627.5%	7,561	1030.2%

	Net income	Increase ratio	Earnings per share (basic)	Earnings per share (diluted)	Return on equity	Income before tax per net sales
Sep. 2000	8,221	104.6%	JPY 32.03	JPY 31.42	2.4%	5.5%
Sep. 1999	4,019	4175.5%	JPY 15.65	-	1.3%	2.9%

Equity in net income 2000 9 million, 1999 -83 million.

(2) Balance Sheets summary (Millions of Yen)

	Total assets	Total shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
Sep. 2000	572,679	336,365	58.7%	JPY 1,310.86
Sep. 1999	569,461	321,193	56.4%	JPY 1,250.79

(3) Cash Flow summary (Millions of Yen)

	Operating Cashflow	Investing Cashflow	Financing Cashflow	Cash and Cash equivalents at end of the half year
Sep. 2000	16,797	-18,737	-3,730	82,074

(4) Information of consolidation

- a. Number of subsidiaries consolidated 131 companies
 Added : OMRON ELECTRONIC COMPONENTS PTE., LTD. and 5 other companies
 Exclusion : OMRON RESEARCH INSTITUTE, INC and 2 other companies.
- b. Number of subsidiaries non consolidated 0 companies
- c. Number of affiliated companies 9 companies
 Added : 0
 Exclusion : SRA SYSTEM LIMITED and 2 other company

(5) Basis for financial statements

The financial statements are prepared in accordance with U.S. GAAP.

2. Estimated annual results

For the year ending March 31, 2001. (Millions of Yen)

	Net sales	Net income before tax	Net income
Mar. 2001	594,000	40,000	230,000

Estimated earnings per share (basic) 89.61 JPY

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3. Net sales categorized by business company
(Net sales to 3rd party only)

(Millions of Yen)

Business Company	Sep. 2000		Sep. 1999		'00 / '99
	Amount	Ratio	Amount	Ratio	
Industrial Automation	118,541	43.6%	104,374	40.7%	113.6%
Electronic Components	57,594	21.2%	53,184	20.7%	108.3%
Social Systems Business	53,260	19.6%	48,900	19.1%	108.9%
Healthcare	18,152	6.7%	20,565	8.0%	88.3%
Others	24,044	8.9%	29,630	11.5%	81.1%
Total	271,591	100.0%	256,653	100.0%	105.8%

Note : The Japanese Yen amounts are rounded at Million Japanese Yen.

4. Net sales categorized by business company
(including internal sales to other business company)

(Millions of Yen)

Business Company	Sep. 2000		Sep. 1999		'00 / '99
	Amount	Ratio	Amount	Ratio	
Industrial Automation	122,725	45.2%	120,464	46.9%	*
Electronic Components	75,009	27.6%	57,672	22.5%	*
Social Systems Business	55,606	20.5%	51,139	19.9%	108.7%
Healthcare	18,239	6.7%	20,652	8.0%	88.3%
Others	46,167	17.0%	55,572	21.7%	*
(Elimination)	(46,155)	-17.0%	(48,846)	-19.0%	*
Total	271,591	100.0%	256,653	100.0%	105.8%

Note : The Japanese Yen amounts are rounded at Million Japanese Yen.

* Due to a restructuring in April 2000, it is not appropriate to mention these percentages.

5. Net sales estimation categorized by business company
(Net sales to 3rd party only)

(Millions of Yen)

Business Company	Mar. 2001		Mar. 2000		'01 / '00
	Amount	Ratio	Amount	Ratio	
Industrial Automation	238,100	40.1%	215,087	38.7%	110.7%
Electronic Components	118,200	19.9%	109,661	19.7%	107.8%
Social Systems Business	137,800	23.2%	128,534	23.1%	107.2%
Healthcare	41,400	7.0%	42,640	7.7%	97.1%
Others	58,500	9.8%	59,436	10.7%	98.4%
Total	594,000	100.0%	555,358	99.9%	107.0%

Note : The Japanese Yen amounts are rounded at Million Japanese Yen.

Consolidated Balance Sheets
September 30, 2000, 1999 and 1998.

ASSETS	Millions of Yen			Millions of U.S. dollars
	2000	1999	1998	2000
CURRENT ASSETS :				
Cash and cash equivalents	82,074	95,008	63,798	760
Short-term investments	5,013	809	14,782	46
Notes and accounts receivable, trade	115,471	110,553	114,234	1,069
Allowance for doubtful receivables	(1,923)	(1,959)	(2,329)	(18)
Inventories	93,182	86,272	107,743	863
Deferred income taxes	10,473	9,779	16,172	97
Other current assets	8,501	8,860	12,135	79
Total current assets	312,791	309,322	326,535	2,896
PROPERTY, PLANT AND EQUIPMENT :				
Land	50,399	51,097	51,075	467
Buildings	111,607	110,600	102,664	1,033
Machinery and equipment	129,673	133,470	146,477	1,201
Construction in progress	3,524	2,961	7,309	33
Total	295,203	298,128	307,525	2,734
Accumulated depreciation	(141,470)	(140,145)	(138,520)	(1,310)
Net property, plant and equipment	153,733	157,983	169,005	1,424
OTHER ASSETS :				
Investments in and advances to associates	873	1,763	1,774	8
Investment securities	67,144	64,063	42,698	622
Leasehold deposits	11,298	10,570	11,609	105
Deferred income taxes	10,723	7,251	4,893	99
Other	16,117	18,509	16,029	149
Total other assets	106,155	102,156	77,003	983
TOTAL	572,679	569,461	572,543	5,303

Note : 1. The Japanese Yen amounts are rounded at Million Japanese Yen.

2. The U.S. dollar amounts represent translations of Japanese Yen at the approximate exchange rate at September 30, 2000 of JPY 108.00 = US\$ 1.

Consolidated Balance Sheets
September 30, 2000, 1999 and 1998.

LIABILITIES AND SHAREHOLDERS' EQUITY	Millions of Yen			Millions of
	2000	1999	1998	U.S. dollars
				2000
CURRENT LIABILITIES :				
Bank loans	9,167	25,197	16,194	85
Notes and accounts payable, trade	69,927	64,915	67,369	647
Accrued expenses	21,262	21,010	23,020	197
Income taxes	8,661	7,200	6,228	80
Deferred income taxes	572	352	1,108	5
Other current liabilities	27,211	24,258	26,015	252
Current portion of long-term debt	26,211	1,498	3,117	243
Total current liabilities	163,011	144,430	143,051	1,509
LONG-TERM DEBT	32,693	57,012	57,590	303
DEFERRED INCOME TAXES	3,630	56	4,318	34
TERMINATION AND RETIREMENT BENEFITS ..	33,397	42,955	27,471	309
OTHER LONG-TERM LIABILITIES	701	1,398	812	6
MINORITY INTERESTS IN SUBSIDIARIES	2,882	2,417	3,561	27
SHAREHOLDERS' EQUITY				
Common stock:	64,082	64,079	64,079	593
Additional paid in capital	98,705	98,702	98,702	914
Legal reserve	7,480	7,076	6,637	69
Retained earnings	180,127	168,105	172,754	1,668
Accumulated other comprehensive income.....	(12,791)	(16,138)	(6,090)	(118)
Cumulative translation adjustments	(22,514)	(19,288)	(3,943)	(208)
Minimum pension liability adjustments	0	(7,138)	(1,401)	0
Net Unrealized Gain on Securities	9,723	10,288	(746)	90
Treasury stock	(1,238)	(631)	(342)	(11)
Total shareholders' equity	336,365	321,193	335,740	3,115
TOTAL	572,679	569,461	572,543	5,303

Note : 1. The Japanese Yen amounts are rounded at Million Japanese Yen.

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Consolidated Statements of Income and Retained Earnings

For the half year ended September 30, 2000, 1999 and 1998.

	Millions of Yen			Millions of U.S. dollars
	2000	1999	1998	2000
NET SALES	271,591	256,653	265,021	2,515
COSTS AND EXPENSES :				
Cost of sales	169,240	165,128	170,227	1,567
Selling general and administrative	63,600	62,388	71,595	589
Research and development	18,893	17,795	21,640	175
Interest expense (income) net	162	448	264	1
Foreign exchange loss (gain)	1,161	2,409	1,234	11
Other, net	3,540	924	(608)	33
Total	256,596	249,092	264,352	2,376
INCOME BEFORE INCOME TAXES AND MINORITY INTERESTS	14,995	7,561	669	139
INCOME TAXES :				
Current	9,406	5,146	2,535	87
Deferred	(3,001)	(1,864)	(1,995)	(28)
Total	6,405	3,282	540	59
INCOME BEFORE MINORITY INTERESTS	8,590	4,279	129	80
MINORITY INTERESTS	369	260	35	4
NET INCOME	8,221	4,019	94	76
RETAINED EARNINGS :				
Balance at beginning of period	173,804	166,020	174,686	1,609
Cash dividends	(1,668)	(1,669)	(1,703)	(15)
Transfer to legal reserve	(230)	(265)	(323)	(2)
Balance at end of period	180,127	168,105	172,754	1,668

Note : 1. The Japanese Yen amounts are rounded at Million Japanese Yen.

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