

October 5, 2023

Company name : OMRON Corporation  
 Representative : Junta Tsujinaga, President & CEO  
 Stock code : 6645  
 Stock exchange : Tokyo (Prime Market)  
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**(Correction) Notice concerning partial correction of “Notice concerning execution of amendment to the capital/business tie-up agreement with JMDC Inc. (Securities Code: 4483) and commencement of tender offer for the shares of the said company”**

We hereby announce the following partial correction regarding the “Notice concerning execution of amendment to the capital/business tie-up agreement with JMDC Inc. (Securities Code: 4483) and commencement of tender offer for the shares of the said company” published on September 8, 2023. The sections subject to correction are underlined.

Description

2. Outline of purchase, etc.

(6) Changes in Ownership Ratio of Share Certificates, etc. through the Purchase, etc.

(Before correction)

Number of voting rights represented by share certificates, etc. held by the Offeror before the purchase, etc.	204,590 voting rights	(Ownership ratio of share certificates, etc. before the purchase, etc.: <u>32.53%</u> )
Number of voting rights represented by share certificates, etc. held by special related parties before the purchase, etc.	49,874 voting rights	(Ownership ratio of share certificates, etc. before the purchase, etc.: <u>7.93%</u> )
Number of voting rights represented by share certificates, etc. held by the Offeror after the purchase, etc.	354,590 voting rights	(Ownership ratio of share certificates, etc. after the purchase, etc.: <u>56.38%</u> )
Number of voting rights represented by share certificates, etc. held by the special related parties after the purchase, etc.	49,874 voting rights	(Ownership ratio of share certificates, etc. after the purchase, etc.: <u>7.93%</u> )
Number of voting rights of all shareholders, etc. of the Target Company	628,930 voting rights	

(Omitted)

(Note 2) The “Number of voting rights of all shareholders, etc. of the Target Company” is the number

of voting rights of all shareholders, etc. as of the last reference date (March 31, 2023) as stated in the First Quarterly Report of the Target Company. However, since shares less than one unit (excluding the treasury shares owned by the Target Company) and the Target Company Shares issued or transferred through exercise of share options before the last day of the Tender Offer Period are subject to the purchase, etc., when calculating the "Ownership ratio of share certificates, etc. before the purchase, etc." and "Ownership ratio of share certificates, etc. after the Tender Offer," the number of voting rights (681,483 voting rights) represented by the number of shares (68,148,394 shares) obtained by adding the number of shares (3,170,000 shares) that are the subject of share options (23,387 share options) outstanding as of September 7, 2023, as reported by the Target Company, to the Base Number of Shares (64,978,394 shares) is used as the denominator. However, if the share options are not exercised by the last day of the Tender Offer Period, the "ownership ratio of share certificates, etc. after the purchase, etc." to the "number of voting rights pertaining to share certificates, etc. held by the Offeror after the purchase, etc." calculated by using the number of voting rights (649,783 voting rights) pertaining to the Base Number of Shares (64,978,394 shares) as the denominator will be 54.57%, and the "ownership ratio of share certificates, etc. after the purchase, etc." to the "number of voting rights pertaining to share certificates, etc. held by special related parties after the purchase, etc." will be 7.68%.

(Omitted)

(After correction)

Number of voting rights represented by share certificates, etc. held by the Offeror before the purchase, etc.	204,590 voting rights	(Ownership ratio of share certificates, etc. before the purchase, etc.: <u>30.02%</u> )
Number of voting rights represented by share certificates, etc. held by special related parties before the purchase, etc.	49,874 voting rights	(Ownership ratio of share certificates, etc. before the purchase, etc.: <u>7.32%</u> )
Number of voting rights represented by share certificates, etc. held by the Offeror after the purchase, etc.	354,590 voting rights	(Ownership ratio of share certificates, etc. after the purchase, etc.: <u>52.03%</u> )
Number of voting rights represented by share certificates, etc. held by the special related parties after the purchase, etc.	49,874 voting rights	(Ownership ratio of share certificates, etc. after the purchase, etc.: <u>7.32%</u> )
Number of voting rights of all shareholders, etc. of the Target Company	628,930 voting rights	

(Omitted)

(Note 2) The "Number of voting rights of all shareholders, etc. of the Target Company" is the number of voting rights of all shareholders, etc. as of the last reference date (March 31, 2023) as stated in the First Quarterly Report of the Target Company. However, since shares less than one unit (excluding the treasury shares owned by the Target Company) and the Target Company Shares issued or transferred through exercise of share options before the last day of the Tender Offer Period are subject to the purchase, etc., when calculating the "Ownership ratio of share certificates, etc. before the purchase, etc." and "Ownership ratio of share certificates, etc. after the Tender Offer," the number of voting rights (681,483 voting rights) represented by the number of shares (68,148,394 shares) obtained by adding the number of shares (3,170,000 shares) that are the subject of share options (23,387 share options) outstanding as of September 7, 2023, as reported by the Target Company, to the

Base Number of Shares (64,978,394 shares) is used as the denominator. However, if the share options are not exercised by the last day of the Tender Offer Period, the "ownership ratio of share certificates, etc. after the purchase, etc." to the "number of voting rights pertaining to share certificates, etc. held by the Offeror after the purchase, etc." calculated by using the number of voting rights (649,783 voting rights) pertaining to the Base Number of Shares (64,978,394 shares) as the denominator will be 54.57%, and the "ownership ratio of share certificates, etc. after the purchase, etc." to the "number of voting rights pertaining to share certificates, etc. held by special related parties after the purchase, etc." will be 7.68%.

(Omitted)

End